

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: MINNESOTA

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER § 1902(r)(2) OF THE ACT

☒ § 1902(f) State

☐ Non-§ 1902(f) State

POLICY	HOW POLICY IS MORE LIBERAL	GROUPS TO WHICH POLICY IS APPLIED
Auto Exclusion. Apply SSI policy.	AFDC has an auto exclusion of \$1,500.	Optional categorically needy -families and children. §§ 1902(a)(10)(A)(ii), 1905(a)(i) and 1905(a)(ii). Medically needy -families and children. §§ 1902(a)(10)(C)(i)(III), 1905(a)(i) and 1905(a)(ii).
Additional Property Exclusion. Exclude \$2,000 in property not subject to other exclusions.	AFDC has no similar property exclusion.	Optional categorically needy -families and children. §§ 1902(a)(10)(A)(ii), 1905(a)(i) and 1905(a)(ii). Medically needy -families and children. §§ 1902(a)(10)(C)(i)(III), 1905(a)(i) and 1905(a)(ii).
Household goods and personal effects exclusion. Exclude such items as pets, furniture, clothing, jewelry, appliances, and other tools and equipment used in the home.	SSI excludes: 1 wedding ring and 1 engagement ring per individual regardless of value; prosthetic devices (wheelchairs, hospital beds, etc.) required by a person's physical condition; and \$2,000 in total equity for all other household goods and personal effects.	Qualified medicare beneficiaries. § 1902(a)(10)(E)(i). Qualified disabled working individuals. § 1902(a)(10)(E)(ii). Services limited medicare beneficiaries. § 1902(a)(10)(E)(iii). Optional categorically needy -aged, blind, and disabled. § 1902(a)(10)(A)(ii). Medically needy -aged, blind, and disabled. § 1902(a)(10)(C)(i)(III).
Homestead exclusion. Exclude the homestead of a person residing in a long term care facility if it is used as the residence of the person's: <ul style="list-style-type: none">Sibling who lived in the home for at least 1 year immediately before the date of the client's admission to the long term care facility and who has an equity interest in the home; orAdult child or grandchild who lived in the home for at least 2 years immediately before the date of the client's admission to the long term care facility and who provided verifiable care to the client to permit the client to live at home instead of the long term care facility	SSI has no similar exclusion.	Qualified medicare beneficiaries. § 1902(a)(10)(E)(i). Qualified disabled working individuals. § 1902(a)(10)(E)(ii). Services limited medicare beneficiaries. § 1902(a)(10)(E)(iii). Optional categorically needy -aged, blind, and disabled. § 1902(a)(10)(A)(ii). Medically needy -aged, blind, and disabled. § 1902(a)(10)(C)(i)(III).

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SUPPLEMENT 8b TO
ATTACHMENT 2.6-A
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Spouse Asset Exclusion: In step two, do not count or deem assets of the ineligible spouse to the disabled person.	SSI deems assets of the ineligible spouse to the disabled applicant or recipient.	Working Disabled Buy In. §1902(a)(10)(A)(ii)(XIII).
Retirement/Medical Benefits Exclusion: In step two, exclude the following assets of the employed disabled person: retirement accounts including individual accounts, 401(k) plans, 403(b) plans, Keogh plans, pension plans, and medical expense accounts through the employer.	SSI has no similar exclusions.	Working Disabled Buy In. §1902(a)(10)(A)(ii)(XIII).
Additional Property Exclusion: In step two, exclude \$18,000 in nonexcluded assets.	SSI excludes \$2,000 in nonexcluded assets for an individual.	Working Disabled Buy In. §1902(a)(10)(A)(ii)(XIII).

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